

# Intel Capital

## **Accelerating Digital Convergence Intel Capital**

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# **Agenda**

- **Digital Transformations**
- **Intel Reorganizes**
- **Intel Capital Drives Digital Convergence**
- **Convergence brings opportunities**

# Digital Transformations

- Computing & Communications at everyone's fingertip
- Everything goes digital
- Vision of "anywhere, anytime" becoming reality for "any content, on any device"
- New (devices+ infrastructure+ services)  
→ new wave of opportunities

# Platform Vision

# Evolving Value Proposition

User Needs

Price /  
Capability /  
Watt

Price /  
Performance

Performance

Usage Oriented Computing

"One Size Fits All" Computing

Mainframe

Custom  
Technology

Standard  
Microprocessor  
(MHz)

**PLATFORMS**  
**Multi-Core**  
**Microprocessor**  
**+ Communications**  
**+ Virtualization**  
**+ Manageability**  
**+ Security**  
**+...**

60's – 70's

80's – 90's

00's +



# Intel's Platform Approach



MOBILITY



HOME



ENTERPRISE



OFFICE  
PLATFORMS

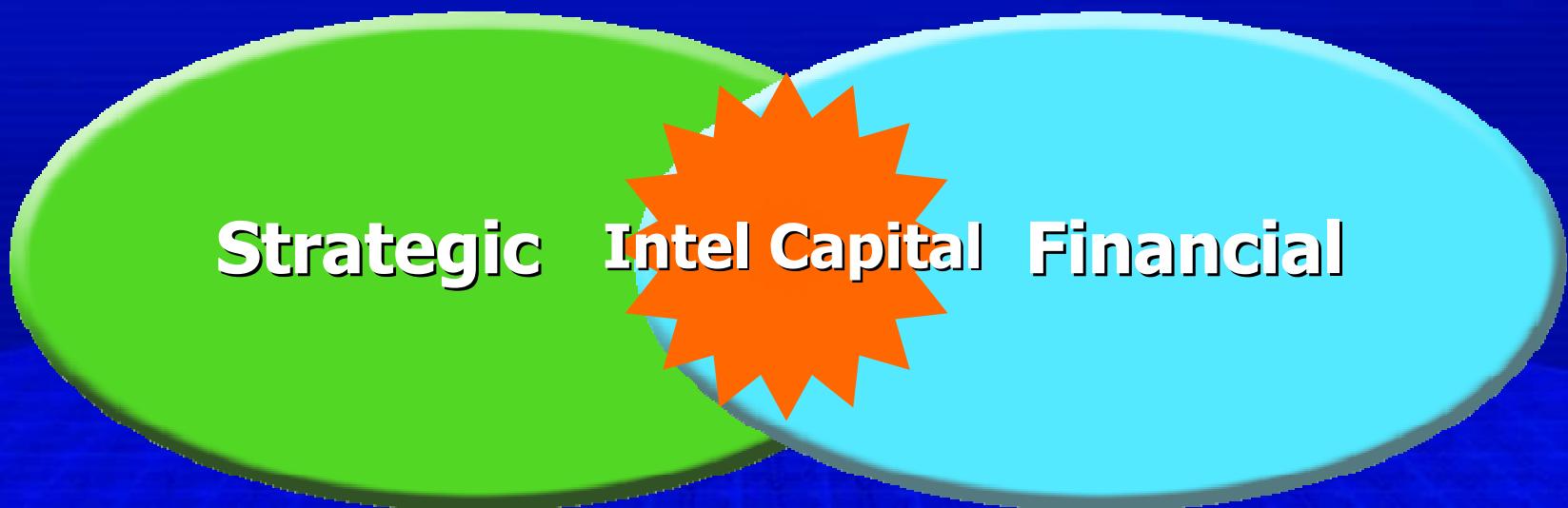


DIGITAL  
HEALTH

Comprehend what users will desire then  
lead the industry in developing capabilities and  
solutions to deliver these experiences

# Intel Capital Mission

**Make and Manage Financially Attractive Investments  
in Support of Intel's Strategic Objectives**



***External & Internal Investments***

# **Intel Capital at a Glance**

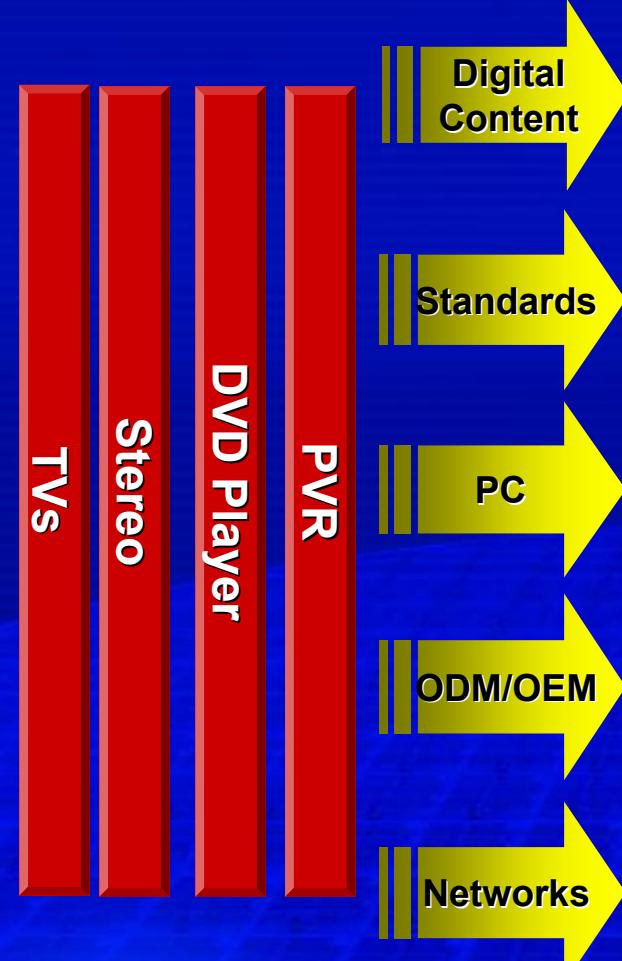
- **Provided the company with a net financial return, enough to build a manufacturing fab**
- **Portfolio currently valued at ~U.S. \$1.1 billion**
- **Historical overview**
  - **Invested more than U.S. \$4 billion in 1,000+ companies**
  - **Investments in 30+ countries on five continents**
  - **From 1991 to 2004, about 150 of ICAP's investments went public on various exchanges and 160 of portfolio companies were acquired**
- **2004 overview**
  - **Invested more than U.S. \$130 million in about 110 deals**
  - **~40 percent of investments were in companies based outside the United States**
  - **21 portfolio companies were acquired and 11 portfolio companies went public on various exchanges around the world, including NASDAQ, LSE, and the Tokyo Stock Exchange**

# Investment Focus

Technology Sector	Focus Areas
<b>Mobile Internet Client</b>	Next Gen Wireless (WiMax) Mobile Content / Cellular
<b>Digital Home</b>	Content Distribution over IP New Apps, Usages
<b>Enterprise</b>	Hardware: Manageability / Storage Software: OS / Digital Office
<b>Digital Health</b>	Healthcare IT, Bio-Informatics, Diagnostics, Personal Health Platf.
<b>Manufacturing &amp; Emerging Technologies</b>	Materials (Nanotech Forum) Memory, Advanced Patterning/Litho

# Example: Digital Home Transformation

## Traditional CE    Drivers



## Emerging



## Example Intel Capital Portfolio Companies

